

From: Marcel Groenewegen as Administrator of Plaza Centers N.V.  
To: all Plan Creditors

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**Subject** Plaza Centers N.V. / Suspension of payments

26 June 2014

Dear Sirs,

This letter is addressed to all ordinary unsecured creditors (the "**Plan Creditors**") of Plaza Centers N.V. (the "**Company**"), including the bondholders of the Company.

Reference is made to my earlier letters to the Plan Creditors of 29 November 2013, 9 January 2014, 12 March 2014, 16 May 2014, 28 May 2014 and 18 June 2014 (jointly: the "**Administrator Letters**"). The Administrator Letters and other restructuring documents have been made available on the website of the Company at [www.plazacenters.com](http://www.plazacenters.com) (please see under: investor relations/debt restructuring).

I herewith inform you that on 26 June 2014 the Creditors Meeting took place at the Court of first Instance of Amsterdam ("**Dutch Court**"). At this Creditors Meeting the Restructuring Plan which the Company offered to the Plan Creditors was formally put to a vote.

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The Restructuring Plan has been accepted by the required majority of the admitted Plan Creditors. Once the minutes of the Creditors Meeting become available, these will be published on the website of the Company at [www.plazacenters.com](http://www.plazacenters.com).

The Supervisory Judge has set **Tuesday 8 July 2014, 3 p.m. CET** as the date and time for the confirmation hearing (*homologatiezitting*) of the Dutch Court.

I trust to have informed you sufficiently.

Yours sincerely,

J.L.M. Groenewegen  
Administrator