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report of findings

COURT IN AMSTERDAM

private law division

moratorium number: C/13/13/61

report 1 July 2014

Official report of findings in the moratorium of:

the public company

PLAZA CENTERS N.V.,

with registered office in Amsterdam,

having its business address at Keizersgracht 241, 1016 EA in Amsterdam,

registered with the Chamber of Commerce in Amsterdam under number 3328324,

- hereinafter referred to as: Plaza Centers.

1. Amendment

1.1. The supervisory judge Mr L. van Berkum LL.M. establishes that in the report of the meeting of creditors, consultation and voting of 26 June 2014, contrary to what was discussed and decided at the hearing, includes the following under item 3.2.

The delegated judge establishes that of the 753,613,458 creditors, (jointly representing an amount of €228,394,912.-), 695,836,224 voted in favour of adoption of the proposal (jointly representing an amount of €197,183,230. -).

This is rectified as follows:

The delegated judge establishes that of the 753,613,459 creditors, (jointly representing an amount of €229,578,247.-), 694,510,395 voted in favour of adoption of the proposal (jointly representing an amount of €211,296,963. -).

2. Addition

2.1. The delegated judge furthermore establishes that the report of 26 June 2014 erroneously omits that at the hearing, the administrator submitted an amended list of creditors in comparison to the filed list.

2.2. This amendment entails that the administrator has included the claim of the creditor listed under number 13, Bank Zachodni WBK SA, for an amount of € 1,183,335. - on the list of approved other creditors ("other creditors") and that the rest of the claim has been

cancelled.

2.3. Since this amendment is not included in the copy attached to the certified report of 26 June 2014, as indeed it should have, a copy of the amended list certified by the supervisory judge and the registrar is attached to this report.

Whereof report,