

List of admitted and disputed claims
(Lijst van erkende en betwiste vorderingen ex art. 259 jo. art. 263 Fw)

Company name: Plaza Centers N.V. (the "Company")
 Number: 13/61 S
 Date of provisionally granted suspension of payment: 18 November 2013
 Supervisory Judge: Mrs. L. van Berkum
 Administrator: Mr. J.L.M. Groenewegen

Capitalised terms have the meanings ascribed to them in the Filing and Voting Instructions Memorandum of 16 May 2014 which is available on the website of the Company at www.plazacenters.com (please see under: investor relations/debt restructuring)

Nr.	Name	Total number of bonds or creditors	Nominal Amount of Bonds		Total amount of Claim*		Total amount of Claim in EUR **		Remarks
			NIS	PLN	NIS	PLN	Admitted	Disputed	
Series A Noteholders	1 Hermetic Trust (1975) Ltd	245.170.166	245.170.166		302.025.127		63.704.941		
	SUBTOTAL	245.170.166	245.170.166		302.025.127		63.704.941		
Series B Noteholders	2 Reznik Paz Nevo Ltd.	508.442.675	508.442.675		609.470.235		128.553.097		
	SUBTOTAL	508.442.675	508.442.675		609.470.235		128.553.097		
Polish Bondholders	3 Amplico Otwarty Fundusz Emerytalny	120		12.000.000		12.451.259	2.976.705		
	4 Inventum Parasol Fundusz Inwestycyjny Otwarty	106		10.600.000		10.998.612	2.629.423		
	5 Inventum Premium Specjalistyczny Fundusz Inwestycyjny Otwarty	95		9.500.000		9.857.247	2.356.558		
	6 Noble Fund Opportunity Fundusz Inwestycyjny Zamkniety	3		300.000		311.281	74.418		
	7 Noble Funds Fundusz Inwestycyjny Otwarty	11		1.100.000		1.141.365	272.865		
	8 Novo Fundusz Inwestycyjny Otwarty	32		3.200.000		3.320.336	793.788		
	9 Opera Specjalistyczny Fundusz Inwestycyjny Otwarty	3		300.000		311.281	74.418		
	10 Pioneer Fundusz Inwestycyjny Otwarty	155		15.500.000		16.082.876	3.844.910		
	11 Pioneer Obligacji – Dynamiczna Alokacja Fundusz Inwestycyjny Otwartyon	25		2.500.000		2.594.012	620.147		
	12 Towarzystwo Ubezpieczen Na Zycie Warta S.A.	50		5.000.000		5.188.025	1.240.294		
	SUBTOTAL	600		60.000.000		62.256.294	14.883.524		
Other Creditors	13 Bank Zachodni WBK S.A.	1					2.250.000		Amount of € 1.075.261 (€ 2.250.000 - € 1.174.739) disputed by the Company
	14 Axis Bank Ltd.	1					13.985.454		
	15 GEFA Gesellschaft für Absatzfinanzierung mbH	1					1.215.620		
	16 MKB Bank Zrt (re Liberec)	0					4.167.873		
	17 MKB Bank Zrt (re Primavera)	1					489.323		
	18 OTP Bank Plc.	1					567.051		
	19 Elbit Imaging Ltd.	1					53.309		
	20 Elbit Ultrasound (Luxembourg) B.V./S.à.r.l	1					387.000		
	21 Hom Kft.	1					148.602		
	22 Plaza Centers (Ventures) B.V.	1					17.041		
	23 Plaza Centers Administrations B.V.	1					15.743		
	24 Plaza Centers Connections B.V.	1					15.772		
	25 Plaza Centers Engagements B.V.	1					15.369		
	26 Plaza Centers Establishments B.V.	1					15.101		
	27 Plaza Centers Foundations B.V.	1					15.123		
	28 Plaza Centers Polish Operations B.V.	1					14.437		
	29 Plaza Dambovita Complex B.V.	1					13.060		
	30 Sek Doo Beograd (Savski Venac)	1					105.078		
	31 SSS Project Management B.V.	1					12.393		
	32 Klépierre S.A. c.s	1					1.520.186		Existence of the claim disputed by the Company
	SUBTOTAL	19					21.253.349	3.770.186	
	TOTAL	753.613.460	753.612.841	60.000.000	911.495.362	62.256.294	228.394.912	3.770.186	

* Total Claim including Interest and Linkage until 18 November 2013

** exchange rate per 18 November 2013:

1 EUR = 4,741 NIS
 1 EUR = 4,1829 PLN
 1 EUR = 1,346 USD
 1 EUR = 298,41 HUF
 1 EUR = 84,96 INR