

28 May 2014

Plaza Centers N.V. (the “Company” or “Plaza”)

INDEPENDENT REPORT ON RESTRUCTURING PROCESS

Further to recent updates regarding Plaza’s debt restructuring process, Plaza has today made available on its website a financial analysis report, prepared by the financial advisor to the Company’s Israeli bondholders, MNS Consulting.

A full copy of the report is available to view on Plaza’s website at:
http://www.plazacenters.com/index.php?p=debt_restructuring

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Notes to Editors

Plaza Centers N.V. (www.plazacenters.com) is a leading emerging markets developer of shopping and entertainment centres with operations in Central and Eastern Europe and India. It focuses on constructing new centres and, where there is significant redevelopment potential, redeveloping existing centres in both capital cities and important regional centres. The Company is dual listed on the Main Board of the London Stock Exchange and, as of 19 October 2007, the Warsaw Stock Exchange (LSE:“PLAZ”, WSE: “PLZ/PLAZACNTR”). Plaza Centers N.V. is an indirect subsidiary of Elbit Imaging Ltd. (“EI”), an Israeli public company whose shares are traded on both the Tel Aviv Stock Exchange in Israel and the NASDAQ Global Market in the United States. It has been active in real estate development in emerging markets for over 18 years.